

Value chain dynamics and the small-scale sector

Policy recommendations for small-scale fisheries and aquaculture trade



Contents

| | |
|--|-----------|
| Preparation of this document | iii |
| Abstract | iv |
| Acknowledgements | vii |
| Abbreviations and acronyms | viii |
| 1. Introduction and background | 1 |
| 2. Why study small-scale fisheries and aquaculture value chains | 5 |
| The importance of the small-scale sector to livelihoods | 5 |
| Fish and fishery products – direct contribution to food security | 5 |
| Importance of trade to food security | 6 |
| Conclusions on the importance of study | 8 |
| 3. Value chains and supply chains | 9 |
| What is the difference? | 9 |
| 4. General methodology of the project | 11 |
| Steps in analysis | 11 |
| Data availability | 12 |
| Organizational structure of the project | 12 |
| 5. Africa | 15 |
| Ghana | 15 |
| Kenya | 18 |
| Uganda | 25 |
| 6. Central and South America | 29 |
| Honduras | 29 |
| Peru | 35 |
| 7. Asia | 43 |
| Bangladesh | 43 |
| Cambodia | 46 |
| Maldives | 48 |
| Thailand | 52 |
| 8. Developed countries | 57 |
| Canada | 57 |
| Iceland | 60 |
| Japan | 68 |
| Norway | 71 |
| Spain | 75 |

| | |
|--|------------|
| 9. Women in global fishery and aquaculture value chains | 81 |
| 10. Summary findings and policy recommendations | 83 |
| Africa | 83 |
| Central and South America | 84 |
| Asia | 86 |
| Developed countries | 88 |
| 11. Conclusions | 95 |
| Overall findings and policy recommendations | 95 |
| Areas for further research | 101 |
| References | 103 |
| Glossary | 107 |
| Appendix 1 | |
| Project contributors | 109 |
| National consultants by country | 111 |